



## Important information

### Listing and trading in Mylan Shares

Mylan will apply to list the Mylan Shares to be issued in the connection with the Offer on the NASDAQ Global Select Stock Market in the United States and on the Tel Aviv Stock Exchange in Israel, under the ticker symbol "MYL." The CUSIP (Committee on Uniform Securities Identification Procedures) number for the Mylan Shares is N59465109. The ISIN code is NL0011031208. Trading of the new Mylan shares delivered in connection with the Offer is expected to commence on the NASDAQ Global Select Stock Market on the first trading day after settlement of the Offer, which is expected to occur on or around August 10, 2016. Shareholders in Meda receiving Mylan Shares in connection with the Offer are referred to their bank or broker for further information regarding how acquisitions or transfers of Mylan Shares registered by Euroclear are executed on the NASDAQ Global Select Stock Market and the Tel Aviv Stock Exchange.

### Personal data

The personal data submitted through this application form will be handled in accordance with the Swedish Data Act (1998:204). By signing this application form, you agree that your personal data are stored and compiled by Handelsbanken. You have the right to take part of your personal data on a yearly basis. You also have the right to demand errors to be corrected. Applications for corrections must be made in writing. You are welcome to contact Handelsbanken if you have questions regarding the usage of your personal data.

### Further information

The Offer, pursuant to the terms and conditions presented in the Offer Document, is not being made to persons whose participation in the Offer requires that an additional offer document be prepared or registration effected or that any other measures be taken in addition to those required under Swedish law (including Nasdaq Stockholm's Takeover Rules (the "Takeover Rules")), Dutch law, Danish law, Irish law, United Kingdom law and U.S. law.

The distribution of this acceptance form and any related Offer documentation in certain jurisdictions may be restricted or affected by the laws of such jurisdictions. Accordingly, copies of this communication are not being, and must not be, mailed or otherwise forwarded, distributed or sent in, into or from any such jurisdiction. Therefore, persons who receive this communication (including, without limitation, nominees, trustees and custodians) and are subject to the laws of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions or requirements. Any failure to do so may constitute a violation of the securities laws of any such jurisdiction. To the fullest extent permitted by applicable law, Mylan disclaims any responsibility or liability for the violations of any such restrictions by any person.

The Offer is not being made, and this acceptance form may not be distributed, directly or indirectly, in or into, nor will any tender of shares be accepted from or on behalf of holders in, any jurisdiction in which the making of the Offer, the distribution of this acceptance form or the acceptance of any tender of shares would contravene applicable laws or regulations or require further offer documents, filings or other measures in addition to those required under Swedish law (including the Takeover Rules), Dutch law and U.S. law, and Mylan will not deliver any consideration under the Offer in or into any such jurisdiction.

The Offer and the Offer Document, as well as the agreements entered into between Mylan and the Meda shareholders as a result of the Offer, are governed by and construed in all respects in accordance with the substantive laws of Sweden, without regard to any conflict of law principles leading to the application of laws of any other jurisdiction. Any dispute regarding the Offer, or which arises in connection with the Offer or the Offer Document, shall be settled exclusively by Swedish Courts, and the City Court of Stockholm (Sw. *Stockholms tingsrätt*) shall be the court of first instance.